



INVESTMENT SOLUTIONS

2025



Mobile Application



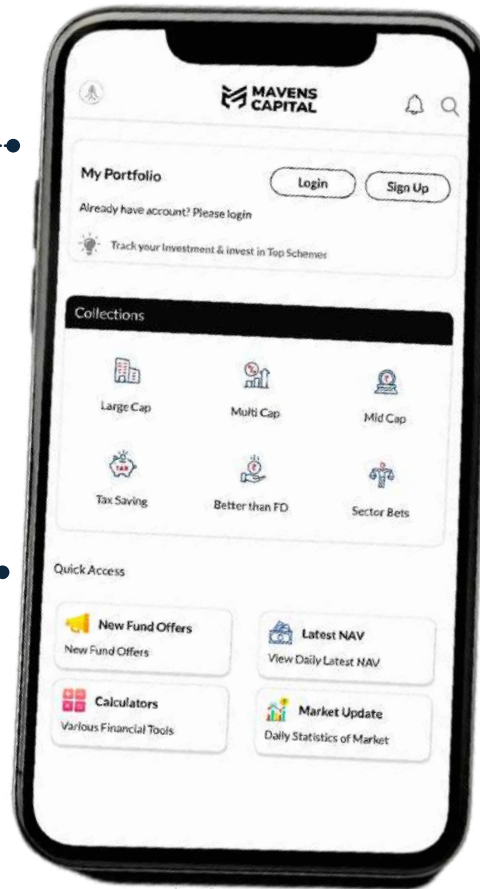
Customised Options

View-only or transaction capabilities.



Portfolio Access

One-touch portfolio access for effortless monitoring.



Streamlined Investment Management

Invest lumpsum and management of SIP(s) with just a few clicks.



Intuitive & Immersive

Fast, and reliable user interface for an exceptional experience.

Available on



Investment Approach

Centered around four core pillars, our time-tested approach is built on our team's collective experience of over 100 years. We begin with a deep understanding of your financial aspirations and objectives, crafting a attuned solution that evolves with your changing needs—ensuring both a prosperous present and a secure future.



Client-centric
Comprehensive Planning



Proprietary Research
& Risk Management



Global Funds



Continuous & Transparent
Communication

To bring this approach to life, we offer a diverse range of financial products, carefully tailored to align with individual needs and preferences. Our investment solutions basket includes:



Mutual
Funds



PMS Products



Broking
Services



AIF(s)



Private Equity &
Venture Capital
funds



Unlisted
Shares



Crypto
Currencies



Bonds



Fixed
Deposits



Art



Physical & Fractional
real estate



Global
Investing

Mutual Funds

At Mavens Capital, we craft mutual fund portfolios tailored to each client's unique investment objectives, leveraging five distinct risk profiles. By strategically blending Equity, Fixed Income, and Hybrid Funds, we ensure optimal asset allocation aligned with individual risk appetites.

Our disciplined approach prioritises risk-adjusted returns, delivering consistent outperformance across market cycles.

Below we present an analysis of how sets of these five asset allocations have performed historically, using live Mutual Fund data from select regular schemes.

Portfolio Performance							
Suitability Profile	Average Asset allocation		Portfolio Returns (CAGR) (As on Mar 31st, 2025)		Risk Parameters		Jensens Alpha ³
	Equity	Fixed Income	3 year	5 year	Standard Deviation ¹	Beta ²	
Conservative	20%	80%	9.15%	11.27%	3.2	0.65	2.38
Moderately Conservative	35%	65%	10.41%	14.42%	5.19	0.82	2.47
Moderate	50%	50%	12.36%	18.94%	7.28	0.92	3.91
Moderately Aggressive	65%	35%	14.61%	23.36%	9.29	0.98	5.45
Aggressive	85%	15%	16.96%	28.32%	12.2	1.01	6.52

1) Standard Deviation calculates the % deviation from mean returns.

2) Beta signifies volatility of the Portfolio with respect to Index.

3) Jensen's Alpha denotes excess returns delivered by Portfolio over expected returns considering its risk.

Disclaimer: This data is for informational purposes only and does not constitute investment advice. Investors should carefully assess their risk tolerance before making any investment decisions

Fixed Income

A fixed income instrument is a debt security issued by governments, corporations, Use and other entities to raise capital for their operations and/or expansion. These instruments offer investors regular fixed payments and the return of principal upon maturity. "We offer a range of fixed income instruments such as:



▶ Corporate Fixed Deposits



▶ Market Linked Debentures



▶ Debt Alternative Investment Funds



▶ Tax Free Bonds



▶ Corporate Bonds



▶ Sovereign Gold Bonds



Note: Fixed deposits are available from all leading Corporates, Banks and NBFCs.

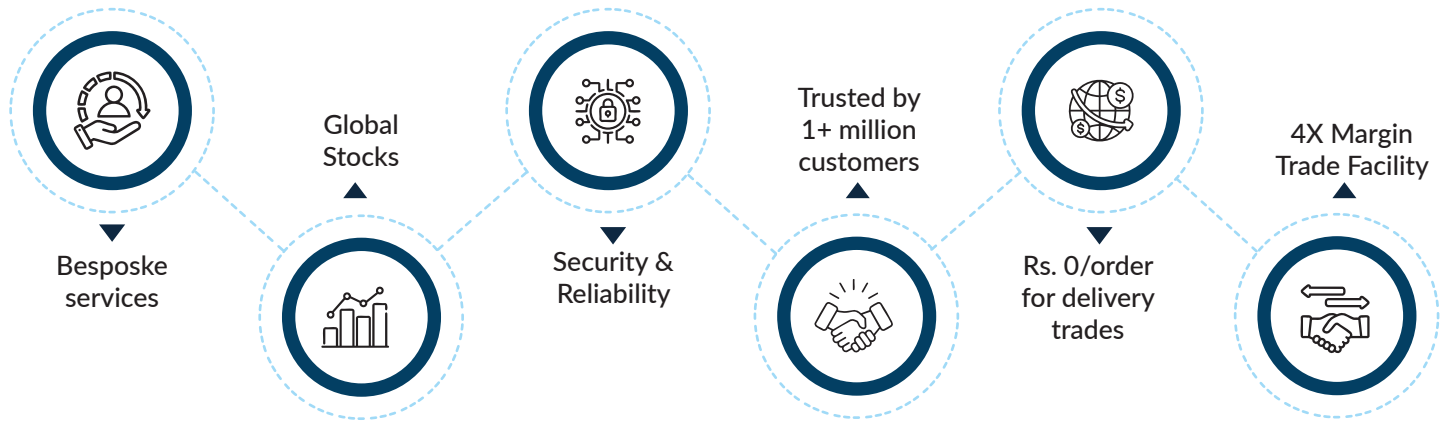
Portfolio Management and Alternative Investment solutions

PMS and AIF(s) are specialised investment offerings where fund managers build curated portfolio of stocks, typically taking a more concentrated approach than mutual funds. At Mavens Capital, we offer a comprehensive product suites of industries leading AIF(s) and PMS strategy. Below is a snapshot of some of our offerings.



Trading Services

Discover unparalleled trading excellence with **Bajaj Broking** – our channel partner. With over 30 years of trusted expertise, their best-in-class trading platform empowers you with seamless transactions, innovative tools, and personalized support. Experience the standout features designed to elevate your trading journey and help you navigate the markets with confidence.



Unlisted Shares - Unlock untapped potential in the Indian stock market by investing in promising companies before they hit major exchanges. Our comprehensive and reliable insights empower you to make well-informed investment decisions.

Real Estate – Physical

Superior real estate investment experience with ANAROCK – our channel partner. It is a leading International Property Consultant (IPC), delivering comprehensive real estate services to a large and diversified client base which includes Developers, Corporates, Financial institutions, and the Government, in India and overseas.



Scope of Services



Mavens is proud to be associated with Anarock, a partnership that seeks to bring to you the best business to guide you on investing in real estate.



Real Estate – Fractional Investing

Fractional ownership of commercial real estate is a pioneering approach that allows multiple investors to collectively own shares in a commercial property. Each investor holds a portion of the property's value proportional to their investment contribution. Through fractional ownership, investors can pool their resources to acquire premium commercial properties, benefiting from potential rental income, property appreciation, and diversification within their investment portfolios.



Lucrative Returns

Average rental yields of up-to ~10%, and expected IRRs of up-to ~18%



Affordable Investment

High-quality assets at low ticket sizes of INR 25 Lakhs



Effortless Ownership

Hassle-free management, rent collection, maintenance provided by our experienced team



Remote Accessibility

Convenient access to distinctive property data insights any time anywhere



Enhanced Liquidity

Seamless exits and continuous price discovery for asset tracking



Transparent Transactions

Easy and secure access to all data and information

Crypto Currency

Mavens Capital is delighted to partner with CoinDCX, India's leading and most trusted cryptocurrency exchange, to offer our clients seamless access to the world of digital assets. This collaboration enables Mavenites to explore crypto trading with a secure, compliant, and user-friendly platform backed by industry-leading expertise.

\$100 Mn

Daily Volume Traded

16 M+

Registered Users

\$2 B+

Valuation



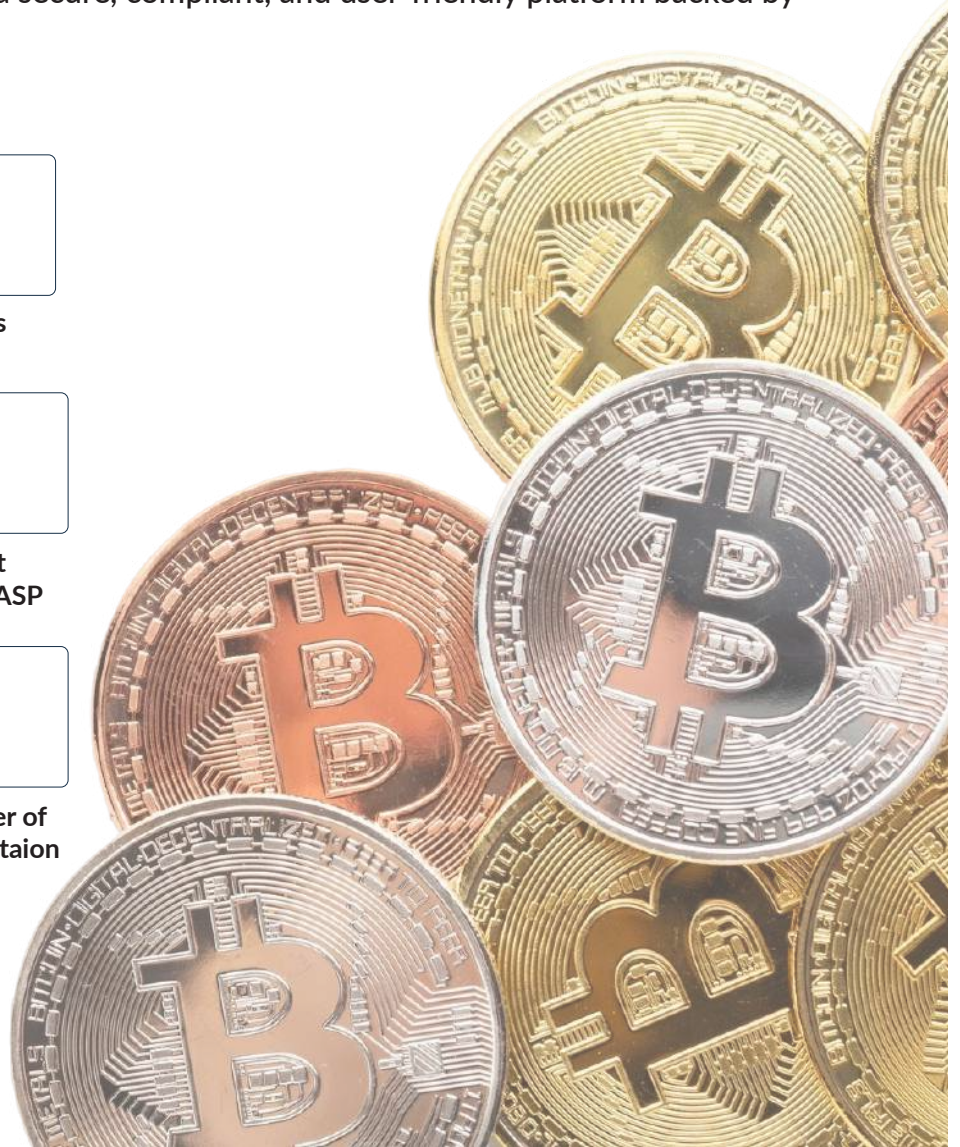
We are the 1st
FIU-Compliant VASP



ISO: 27001
Certification




















Founding Member of
Bhart web3 Association



Global Investing

Kristal – Explore the world of global investing with our esteemed channel partner, Kristal. Registered with MAS-Singapore, SFC-Hong Kong, and SEBI-India, Kristal offers a fully digital platform, enabling seamless access to a diverse range of investment opportunities across multiple markets.

Equity / Fixed / Income / Hedge / Funds			
Mutal Funds			
VC / PE Funds			
Startups / Pre-IPO			
Stocks / Gold / REITs / Govt / Corporate Boards etc			
Structured Products			
ETF Baskets			
Curated ETFs			



Mavens Capital Services Pvt Ltd

Head Office - B-1208, Urbtech Trade Centre, Sector 132, Noida, UP - 201301
Contact - cs@mavenscapital.com, visit us at - www.mavenscapital.com

Amfi Regd Mutual Fund Distributors, NISM Certified PMS Distributors